

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

<hr/> In re: CLEARWATER TRANSPORTATION, LTD., Debtor.¹ <hr/>	§ § § § §	CHAPTER 11 CASE CASE NO. 19-50292-cag
--	-----------------------	--

**NOTICE OF FILING OF SUPPLEMENTAL FINAL CASH COLLATERAL BUDGET
FOR TIME PERIOD OF SEPTEMBER THROUGH NOVEMBER 2019**

PLEASE TAKE NOTICE THAT, pursuant to the *Final Order (I) Authorizing Debtor to Use Cash Collateral; (II) Granting Adequate Protection; and (III) Granting Related Relief* [ECF No. 85] (the “Final Cash Collateral Order”), the Debtor and Debtor-in-Possession, Clearwater Transportation, Ltd. (“Debtor”), submits its Supplemental Final Cash Collateral Budget for the time period of September Through November, 2019, which Supplemental Final Cash Collateral Budget is attached hereto as Exhibit “A.”

PLEASE TAKE FURTHER NOTICE THAT Debtor’s current cash collateral budget expires at the end of the week beginning August 26, 2019. The Final Cash Collateral Order provides that Debtor shall serve its proposed Supplemental Final Cash Collateral Budgets twenty-one (21) days before the end of the time period covered by the then existing and operative Final Cash Collateral Budget. Parties-in-interest shall file any objection to any such proposed Supplemental Final Cash Collateral Budget within seven (7) days of the filing date of the proposed Supplemental Final Cash Collateral Budget or such proposed Supplemental Final Cash Collateral Budget shall become operative and effective. Thus, the objection deadline with

¹ The Debtor’s address is 6013 Fountainwood, San Antonio, Texas 78233 and the last four digits of its Federal Tax Identification number are 2020.

respect to this Notice and the attached Supplemental Final Cash Collateral Budget is **August 16, 2019.**

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Final Cash Collateral Order, in the event that any objection is filed to the Supplemental Final Cash Collateral Budget attached hereto as Exhibit "A," Debtor shall file an expedited motion for approval of such Proposed Supplemental Final Cash Collateral Budget by the Bankruptcy Court.

Dated: August 9, 2019.

Respectfully submitted,

DYKEMA GOSSETT PLLC

By: /s/ Patrick L. Huffstickler

Patrick L. Huffstickler, State Bar No. 10199250
phuffstickler@dykema.com
112 East Pecan Street, Suite 1800
San Antonio, Texas 78205
(210) 554-5500
(210) 226-8395 (Fax)

**COUNSEL FOR DEBTOR AND
DEBTOR-IN-POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that on August 9, 2019, a true and correct copy of the foregoing document was served by electronic notification by the Electronic Case Filing system for the United States Bankruptcy Court for the Western District of Texas and by U.S. first-class mail to the parties on the attached Limited Service List.

/s/ Patrick L. Huffstickler

Patrick L. Huffstickler

Clearwater Transportation, Ltd. – 19-50292

Limited Service List

Debtor:

Clearwater Transportation, Ltd.
6013 Fountainwood
San Antonio, TX 78233
Via Mail

Attorney for Debtor

Patrick L. Huffstickler
Dykema Gossett PLLC
112 E. Pecan St., #1800
San Antonio, TX 78205
ECF: phuffstickler@dykema.com

Office of the U.S. Trustee

615 E. Houston, Suite 533
San Antonio, TX 78205
Via ECF: USTP.Region07@usdoj.gov

LENDERS/POTENTIAL SECURED CREDITORS

Funding Circle
FC Marketplace, LLC
747 Front St., 4th Fl.
San Francisco CA 94111
Via Mail

Newtek Small Business Finance LLC
1981 Marcus Ave., #130
Lake Success NY 11042
Via Mail

IOU Central Inc.
600 TownPark Lane, Suite 100
Kennesaw, GA 30144
Via Mail

Funding Metrics, LLC
dba Lendini
884 TownCenter Drive
Langhorne, PA 19047
Via Mail

Pioneer Park LLC
P.O. Box 398321
San Francisco, CA 94139-8321
Via Mail

AmeriCredit Financial Services, Inc.
dba GM Financial
P.O. Box 183593
Arlington, TX 76096-3834
Via Mail

Pearl Delta Funding LLC
c/o Pryor & Mandelup
Attn: Anthony Giuliano
675 Old Country Road
Westbury, NY 11590
Via Mail

TAXING AND REGULATORY AGENCIES

Bell County Appraisal District
P.O. Box 390
Belton TX 76513-0390
Via Mail

City of Austin
Controller's Office
P.O. Box 2920
Austin TX 78768-2920
Via Mail

Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101-7346
Via Mail

Texas Comptroller of Public Accounts
Revenue Accounting Division -
Bankruptcy Section
P.O. Box 13528 Capitol Station
Austin, TX 78711
Via Mail

Texas Workforce Commission
TWC Building - Regulatory Integrity
Division
101 East 15th Street
Austin, TX 78778
Via Mail

Travis County Tax Office
Bruce Elfant, Tax Assessor-Collector
P.O. Box 149328
Austin, TX 78714-9328
Via Mail

Tom Green Appraisal District
2302 Pulliam St.
San Angelo TX 76905
Via Mail

Albert Uresti, MPA, PCC
Bexar County Tax Assessor-Collector
P.O. Box 2903
San Antonio, TX 78299-2903
Via Mail

United States Department of Justice -
All Divisions:
United States Attorney, Civil Process
Clerk
601 N. W. Loop 410, Suite 600
San Antonio, TX 78216
Via Mail

AIRPORT CONCESSION PARTIES

City of Austin
c/o U.S. Bank, N.A.
P.O. Box 70870
Saint Paul MN 55170-9705
Via Mail

Director of Aviation
THE CITY OF AUSTIN
Austin-Bergstrom International Airport
3600 Presidential Blvd., Suite 411
Austin, TX 78719
Via Mail

The Airport Properties Manager
Department of Aviation
THE CITY OF AUSTIN
Austin-Bergstrom International Airport
3600 Presidential Blvd., Suite 411
Austin, TX 78719
Via Mail

City of Austin
City Clerk
301 W. Second St.
Austin, TX 78701
Via Mail

City of Killeen
8101 S. Clear Creek Rd., Box C
Killeen, TX 76549
Via Mail

Killeen-Fort Hood Regional Airport
Attn: Executive Director of Aviation
8101 S. Clear Creek Rd., Box C
Killeen, TX 76549
Via Mail

City of Killeen
Attn: City Attorney
101 N. College St., 1st Floor
Killeen, TX 76541
Via Mail

City of San Angelo
San Angelo Regional Airport-Mathis Field
8618 Terminal Circle, Ste. 101
San Angelo, TX 76904
Via Mail

City Attorney's Office
72 W. College Avenue
San Angelo, TX 76903
Via Mail

Austin Conrac, LLC
Conrac Managing, c/o Conrac Solutions
981 Lowell Ave. SW, #125
Renton, WA 98057
Via Mail

TOP 20 UNSECURED CREDITORS (EXCLUSIVE OF OTHER CATEGORIES)

ATS Processing Services
1150 N. Alma School Rd.
Mesa, AZ 85201
Via Mail

Calhoun, Thomson & Matza
9500 Aboretum Blvd., #120
Austin, TX 78759
Via Mail

Dent Crafters
166 Briar Forest Dr.
Bastrop, TX 78602
Via Mail

Highway Toll Administrations
66 Powerhouse Rd., #103
Roslyn Heights, NY 11577
Via Mail

Town North Nissan
9160A Research Blvd.
Austin, TX 78758
Via Mail

CONTRACT AND VEHICLE LEASE PARTIES

Hincklease, Inc.
Attn: Bill Jeffries
2305 President's Dr., Ste. F
Salt Lake City UT 84120
Via Mail

Selig Leasing Company, Inc.
Attn: Steve Schaefer
2510 S. 108th St.
West Allis WI 53227
Via Mail

Hertz Global Holdings
Thrifty Rent-A-Car System, Inc.
Dollar Rent A Car, Inc.
Attn: Robert M. Barton
8501 Williams Road
Estero, FL 33928
Via Mail

Union Leasing, Inc.
P.O. Box 75850
Chicago, IL 60675-5850
Via Mail

The Bancorp
409 Silverside Road
Suite 105
Wilmington, DE 19809
Via Mail

Harbor Properties
850 S. Hermitage Road, Suite B1
Hermitage, PA 16148
Via Mail

Commercial Fleet Leasing
The Bancorp Bank
Attn: Paul F. Pollock
626 Jacksonville Road, Suite 205
Warminster, PA 18974
Via Mail

DTG
Dba DTG Operations, Inc.
Attn: Lockbox Dept. 673
6242 E. 41st Street
Tulsa, OK 74135
Via Mail

Bancorp Bank
Attn: Paul F. Pollock
3755 Park Lake St.
Orlando FL 32803-5265
Via Mail

NOTICES OF APPEARANCE

Bell County Tax Appraisal District
c/o Tara LeDay
McCreary, Veselka, Bragg & Allen, PC
P O Box 1269
Round Rock, TX 78680-1269
ECF: tleday@mvalaw.com

Bexar County
c/o Don Stecker
Linebarger Goggan Blair & Sampson
LLP
711 Navarro Street, Ste 300
San Antonio, TX 78205
ECF: don.stecker@lgbs.com

Tom Green CAD
c/o Elizabeth Weller
Linebarger Goggan Blair & Sampson, LLP
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207

Newtek Small Business Finance, LLC
c/o Michael Flume
Flume Law Firm, LLP
1020 N.E. Loop 410, Suite 530
San Antonio, TX 78209

Frost Bank
c/o Robert L. Barrows
Warren, Drugan & Barrows, P.C.
800 Broadway
San Antonio, TX 78215

Travis County
c/o Kay D. Brock
Assistant Travis County Attorney
P.O. Box 1748
Austin, TX 78767

Mark Paul
AutoAp, Inc.
P.O. Box 91507
Portland, OR 97291

Austin CONRAC, LLC
c/o Sabrina L. Streusand
Streusand, Landon Ozburn & Lemmon,
LLP
1801 S. MoPac Expressway Ste 320
Austin, TX 78746

Stephanie Hernandez
c/o Charlie Shelton
Hajjar Peters, LLP
3144 Bee Caves Rd.
Austin, TX 78746

The Hertz Corporation
c/o William J. Hanlon
Nascine Howell
Seyfarth Shaw LLP
Two Seaport Lane, #300
Boston, MA 02210

**The Comptroller of Public Accounts
of the State of Texas**
c/o John Mark Stern
Assistant Attorney General
Bankruptcy & Collections Division
MC 008
P.O. Box 12548
Austin, TX 78711-2548

Selig Leasing Company, Inc.
Michael G. Colvard
Martin & Drought, P.C.
Bank of America Plaza, 25th Floor
300 Convent Street
San Antonio, TX 78205

Selig Leasing Company, Inc.
c/o Samuel C. Wisotzkey
Kohner, Mann & Kailas, S.C.
Washington Building
4650 N. Port Washington Rd.
Milwaukee, WI 53212-1059

Pearl Capital Funding
c/o Anthony F. Giuliano
Pryor & Mandelup, L.L.P.
675 Old Country Road
Westbury, New York 11590

Hincklease
c/o Ray Battaglia
Law Offices of Ray Battaglia, PLLC
66 Granburg Circle
San Antonio, TX 78218

EMAIL NOTICES

Hincklease via pdf email to

Chris@hincklease.com
Pkeith@djplaw.com
Brian@hincklease.com

EXHIBIT “A”

Bankruptcy Case # 19-50292-cag
Supplemental Final Cash Collateral Budget, Sept-Nov 2019

	Beginning	Week 0902	Week 0909	Week 0916	Week 0923
Cash on hand (beginning of week)	\$45,933.88	\$45,933.88	\$83,205.15	\$28,447.39	\$76,698.22
Cash on hand (end of week)	\$45,933.88	\$83,205.15	\$28,447.39	\$76,698.22	\$69,921.79

CASH RECEIPTS	Beginning	6	7	8	9
Cash sales		\$125,925.93	\$125,925.93	\$125,925.93	\$125,925.93
Damage & Gas Collections		\$10,749.53	\$10,749.53	\$10,749.53	\$10,749.53
Vehicle Sales		\$8,750.00	\$8,750.00	\$8,750.00	\$8,750.00
Pass Thru Collections (CFC, TL, MV, PP, ETC)		\$41,914.97	\$38,930.62	\$49,498.30	\$83,767.71
Owner contributions					
TOTAL CASH RECEIPTS	\$0.00	\$187,340.42	\$184,356.07	\$194,923.75	\$229,193.16
Total cash available	\$45,933.88	\$233,274.30	\$267,561.21	\$223,371.14	\$305,891.37

CASH PAID OUT	Beginning	6	7	8	9
American Express (Incl. Tolls)			\$6,000.00		\$6,000.00
Body Shop Repairs		\$7,030.49	\$7,030.49	\$7,030.49	\$7,030.49
City of Austin - MAGS					\$44,837.09
City of Austin Excess				\$7,583.33	
City of Austin - Service Center					\$3,176.25
City of Killeen - Mags/Rent/Excess					
City of San Angelo - Mags/Rent/Excess					
Communications/Telephone/Internet		\$4,500.00			
Comptroller 5% Qtrly (Town Lake)		\$9,828.83		\$9,828.83	
Contract Labor - Shuttlers			\$1,076.50		
CONRAC Rent & O&M					\$35,051.00
Credit Card Discounts POS		\$22,379.56			
Employee Benefit Programs			\$10,488.25		
Fuel - CONRAC		\$2,435.63	\$2,435.63	\$2,435.63	\$2,435.63
Hertz Statement		\$37,500.00	\$37,500.00	\$37,500.00	\$37,500.00
Insurance Fleet			\$18,000.00		
Motor Vehicle Rental Tax (10% Tax)		\$19,657.66		\$19,657.66	
Office Supplies & Expenses		\$187.50	\$187.50	\$187.50	\$187.50
Payroll/PR Fees/Workers Comp			\$50,471.83		\$40,000.00
Interest Expense					
Rent/Lease Harbor / Real Estate		\$7,700.00			
TSD - POS Software		\$6,300.00			
US Bank Trustee - CFC's			\$26,502.14		\$26,502.14
Utilities & Trash		\$600.00			\$1,300.00
Vehicle Repair & Maintenance		\$2,165.00	\$2,165.00	\$2,165.00	\$2,165.00
Tag and tax		\$757.75	\$757.75	\$757.75	\$757.75
US Trustee Fee		\$2,026.75	\$2,026.75	\$2,026.75	\$2,026.75
Capital One					
Vehicle Payoffs					
SUBTOTAL		\$123,069.16	\$164,641.82	\$89,172.93	\$208,969.58
NP IOU					
NP Pearl					
NP Funding Metrics Lendini					
FC Marketplace-Pioneer Park					
NP Newtek SBA			\$8,472.00		
NP Bancorp - Fleet				\$30,500.00	
NP GM Financial - Fleet					
NP Hincklease - Fleet		\$27,000.00	\$27,000.00	\$27,000.00	\$27,000.00
NP Selig - Fleet			\$39,000.00		
Professional Fees					
Owners' withdrawal					
TOTAL CASH PAID OUT		\$150,069.16	\$239,113.82	\$146,672.93	\$235,969.58
Cash on hand (end of week)	\$45,933.88	\$83,205.15	\$28,447.39	\$76,698.22	\$69,921.79

Bankruptcy Case # 19-50292-cag

Supplemental Final Cash Collateral Budget, Sept-Nov :

	Week 0930	Week 1007	Week 1014	Week 1021	Week 1028
Cash on hand (beginning of week)	\$69,921.79	\$50,746.46	\$54,688.16	\$5,512.62	\$51,962.90
Cash on hand (end of week)	\$50,746.46	\$54,688.16	\$5,512.62	\$51,962.90	\$145,885.94
CASH RECEIPTS					
Cash sales	\$116,844.65	\$116,844.65	\$116,844.65	\$116,844.65	\$116,844.65
Damage & Gas Collections	\$10,665.34	\$10,665.34	\$10,665.34	\$10,665.34	\$10,665.34
Vehicle Sales	\$7,000.00	\$7,000.00	\$7,000.00	\$7,000.00	\$7,000.00
Pass Thru Collections (CFC, TL, MV, PP, ETC)	\$19,463.76	\$64,968.53	\$35,682.90	\$64,968.53	\$64,300.85
Owner contributions					
TOTAL CASH RECEIPTS	\$153,973.75	\$199,478.52	\$170,192.89	\$199,478.52	\$198,810.84
Total cash available	\$223,895.54	\$250,224.98	\$224,881.06	\$204,991.14	\$250,773.75
CASH PAID OUT					
American Express (Incl. Tolls)		\$6,000.00		\$6,000.00	
Body Shop Repairs	\$6,746.92	\$6,746.92	\$6,746.92	\$6,746.92	\$6,746.92
City of Austin - MAGS					\$44,837.09
City of Austin Excess			\$16,219.14		
City of Austin - Service Center					\$3,176.25
City of Killeen - Mags/Rent/Excess					
City of San Angelo - Mags/Rent/Excess					
Communications/Telephone/Internet		\$4,500.00			
Comptroller 5% Qtrly (Town Lake)	\$7,632.03		\$7,632.03		\$7,632.03
Contract Labor - Shuttlers		\$1,076.50			
CONRAC Rent & O&M					\$35,051.00
Credit Card Discounts POS	\$26,025.62				
Employee Benefit Programs		\$10,488.25			
Fuel - CONRAC	\$1,948.50	\$1,948.50	\$1,948.50	\$1,948.50	\$1,948.50
Hertz Statement			\$70,625.83		
Insurance Fleet		\$18,000.00			
Motor Vehicle Rental Tax (10% Tax)		\$22,896.09		\$22,896.09	
Office Supplies & Expenses	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00
Payroll/PR Fees/Workers Comp		\$50,471.83		\$40,000.00	
Interest Expense					
Rent/Lease Harbor / Real Estate	\$7,700.00				
TSD - POS Software	\$6,300.00				
US Bank Trustee - CFC's		\$30,240.72		\$30,240.72	
Utilities & Trash	\$600.00				\$1,300.00
Vehicle Repair & Maintenance	\$1,732.00	\$1,732.00	\$1,732.00	\$1,732.00	\$1,732.00
Tag and tax	\$606.20	\$606.20	\$606.20	\$606.20	\$606.20
US Trustee Fee	\$1,707.82	\$1,707.82	\$1,707.82	\$1,707.82	\$1,707.82
Capital One					
Vehicle Payoffs					
SUBTOTAL	\$61,149.09	\$156,564.82	\$107,368.44	\$112,028.24	\$104,887.81
NP IOU					
NP Pearl					
NP Funding Metrics Lendini					
FC Marketplace-Pioneer Park					
NP Newtek SBA		\$8,472.00			
NP Bancorp - Fleet		\$30,500.00			
NP GM Financial - Fleet					
NP Hinklease - Fleet	\$112,000.00		\$112,000.00		
NP Selig - Fleet				\$41,000.00	
Professional Fees					
Owners' withdrawal					
TOTAL CASH PAID OUT	\$173,149.09	\$195,536.82	\$219,368.44	\$153,028.24	\$104,887.81
Cash on hand (end of week)	\$50,746.46	\$54,688.16	\$5,512.62	\$51,962.90	\$145,885.94

Bankruptcy Case # 19-50292-cag
Supplemental Final Cash Collateral Budget, Sept-Nov :

	Week 1104	Week 1111	Week1118	Week 1125	Total
Cash on hand (beginning of week)	\$145,885.94	\$156,690.02	\$103,883.11	\$117,729.62	
Cash on hand (end of week)	\$156,690.02	\$103,883.11	\$117,729.62	\$215,367.46	

CASH RECEIPTS					Total
Cash sales	\$119,326.54	\$119,326.54	\$119,326.54	\$119,326.54	\$1,565,233.11
Damage & Gas Collections	\$7,423.50	\$7,423.50	\$7,423.50	\$7,423.50	\$126,018.80
Vehicle Sales	\$8,750.00	\$8,750.00	\$8,750.00	\$8,750.00	\$105,000.00
Pass Thru Collections (CFC, TL, MV, PP, ETC)	\$55,401.77	\$21,386.59	\$60,354.40	\$66,223.68	\$666,862.63
Owner contributions					\$0.00
TOTAL CASH RECEIPTS	\$190,901.81	\$156,886.63	\$195,854.44	\$201,723.72	\$2,463,114.54
Total cash available	\$336,787.75	\$313,576.65	\$299,737.55	\$319,453.34	

CASH PAID OUT					Total
American Express (Incl. Tolls)	\$6,000.00		\$6,000.00		\$36,000.00
Body Shop Repairs	\$2,844.68	\$2,844.68	\$2,844.68	\$2,844.68	\$73,235.26
City of Austin - MAGS				\$44,837.09	\$134,511.27
City of Austin Excess			\$4,952.63		\$28,755.10
City of Austin - Service Center				\$3,176.25	\$9,528.75
City of Killeen - Mags/Rent/Excess					\$0.00
City of San Angelo - Mags/Rent/Excess					\$0.00
Communications/Telephone/Internet	\$4,500.00				\$13,500.00
Comptroller 5% Qtrly (Town Lake)		\$9,335.57		\$9,335.57	\$61,224.89
Contract Labor - Shuttlers	\$1,076.50				\$3,229.50
CONRAC Rent & O&M				\$35,051.00	\$105,153.00
Credit Card Discounts POS	\$21,224.43				\$69,629.61
Employee Benefit Programs	\$10,488.25				\$31,464.75
Fuel - CONRAC	\$2,435.63	\$2,435.63	\$2,435.63	\$2,435.63	\$29,227.50
Hertz Statement			\$77,318.58		\$297,944.41
Insurance Fleet	\$18,000.00				\$54,000.00
Motor Vehicle Rental Tax (10% Tax)	\$18,671.15		\$18,671.15		\$122,449.78
Office Supplies & Expenses	\$187.50	\$187.50	\$187.50	\$187.50	\$2,250.00
Payroll/PR Fees/Workers Comp	\$50,471.83		\$40,000.00		\$271,415.49
Interest Expense					\$0.00
Rent/Lease Harbor / Real Estate	\$7,700.00				\$23,100.00
TSD - POS Software	\$6,300.00				\$18,900.00
US Bank Trustee - CFC's	\$24,679.61		\$24,679.61		\$162,844.91
Utilities & Trash	\$600.00			\$1,300.00	\$5,700.00
Vehicle Repair & Maintenance	\$2,165.00	\$2,165.00	\$2,165.00	\$2,165.00	\$25,980.00
Tag and tax	\$757.75	\$757.75	\$757.75	\$757.75	\$9,093.00
US Trustee Fee	\$1,995.41	\$1,995.41	\$1,995.41	\$1,995.41	\$24,627.74
Capital One					\$0.00
Vehicle Payoffs					\$0.00
SUBTOTAL	\$180,097.73	\$19,721.54	\$182,007.93	\$104,085.88	\$1,613,764.96
NP IOU					\$0.00
NP Pearl					\$0.00
NP Funding Metrics Lendini					\$0.00
FC Marketplace-Pioneer Park					\$0.00
NP Newtek SBA		\$8,472.00			\$25,416.00
NP Bancorp - Fleet		\$30,500.00			\$91,500.00
NP GM Financial - Fleet					\$0.00
NP Hinckleuse - Fleet		\$112,000.00			\$444,000.00
NP Selig - Fleet		\$39,000.00			\$119,000.00
Professional Fees					\$0.00
Owners' withdrawal					\$0.00
TOTAL CASH PAID OUT	\$180,097.73	\$209,693.54	\$182,007.93	\$104,085.88	\$2,293,680.96
Cash on hand (end of week)	\$156,690.02	\$103,883.11	\$117,729.62	\$215,367.46	